COMMERCIAL REAL ESTATE LOAN APPLICATION

PERSONAL INFORMATION							
Guarantor Name:	Co- Guarantor Name:						
Guarantor E-mail:	Co- Guarantor E-mail:						
Street Address:	Street Address:						
City, State, ZIP:		City, State, ZIP:					
Marital Status: Single Married	☐ Divorced	Marital Status:	Single	☐ Married	☐ Divorced		
Borrower(s) is an:							
Borrowing Entity is an: ☐ Corporation (C Corp.) ☐ Lt	_C	S Corp.		Tax I	D Number:		
Name of Borrowing Entity (Name(s) in which title will be h	eld):						
Is the structure of the entity changing as part of the loan transaction? Yes No If yes, please describe:							
SUBJECT PROPERTY INFORMATION							
Address: C		City:		State:	Zip:		
Property Contact Name:		Property Contact Phone Number:					
☐ Multifamily ☐ Mixed Use (>50% Residential) ☐ Office ☐ Warehouse ☐ Mixed Use (>50% Commercial) ☐ Retail ☐ Self Storage ☐ Light Industrial ☐ Bar ☐ Automotive ☐ Mobile Home Park ☐ Other ☐ Restaurant ☐ Daycare Center 1-4 Investment Property Type: (Choose one)		Estimated Value of Real Estate: \$ Prepayment Penalty: 5% for 5 Years Source of Value Estimate (Choose One): 5% for 3 Years Appraisal Estimate Sales Price (if purchase) Owner Occupied: Yes No Owner Occupancy %: Yrs. of Investor Experience: Number of Bldgs.: Number of Units: Number of Units Occupied: Bldg. Sq. Footage: Land Sq. Footage:					
If a Purchase: Purchase Contract Expires: Purchase Price: Subordinate or Seller Financing: \$ Down Payment Available	If a Refinance: Original Purchase Date: Original Purchase Price: Cost of Improvements Ma Current Lender: Interest Rate: Monthly Payment: Pay-Off Mortgage 1: Pay-Off Mortgage 2: Pay-Off Outstanding Taxe Cash Out:	\$% \$% \$% \$	Actual Rent Less Actual Equals Net Gross Annu Annual Pro	perty Taxes: \$	ed): \$ed): \$enant:\$enance Premium:		

Please E-mail to:

Phone Number:

Please complete if you are Self-Employed or the Borrower is a Business Entity Business Name:	Any individual who owns 25% or more of the business is required to be a guarantor of the Ioan. Please list ALL additional owners below. (Choose Yes or No) Name Ownership On Title							
Address:	~ = = = = = = = = = = = = = = = = = = =							
City: State: Zip:	%							
Years as Business Owner:	%							
Will this business occupy the subject property? ☐ Yes ☐ No	% □ Yes □ No							
Type of Business: Corporation (C Corp.) LLC LP/LLP	%							
☐ S Corp. ☐ Other	% □ Yes □ No							
Tax Year 1 20 Business Income:	Tax Year 2 20 Business Income:							
a. Annual Revenues: \$	a. Annual Revenues: \$							
b. Annual Expenses: \$ b. Annual Expenses: \$ b. Annual Expenses: \$ depreciation in your expense number.)								
Net Operating Income (A-B) \$	Net Operating Income (A-B) \$							
BUSINESS LIABILITIES								
List all liabilities that are paid by the business but may appear on your personal credit re	port; for example, car payments or equipment leases. This may be used to reduce the							
personal debt-to-income ratio and enhance your eligibility profile.								
Creditor Name Balance Monthly Payment Origina	al Date Original Amount Interest Rate Maturity Date Collateral							
\$\$	\$ %							
\$ \$	\$ %							
\$ \$								
								
PERSONAL DECLARATIONS	PERSONAL DECLARATIONS							
Have you been convicted of a felony within the past 10 years?	□ Yes □ No							
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Have you been convicted of a felony within the past 10 years? BUSINESS DECLARATIONS	☐ Yes ☐ No							
	going to occupy the subject property.							
BUSINESS DECLARATIONS Please select N/A if you are closing as an individual and your business is not Neither my business, nor any principal of my business is a party to any lawsuit.	going to occupy the subject property.							
BUSINESS DECLARATIONS Please select N/A if you are closing as an individual and your business is not Neither my business, nor any principal of my business is a party to any lawsuit. My business has never defaulted on any Federal debt including SBA loans.	going to occupy the subject property. ☐ True ☐ False ☐ N/A ☐ True ☐ False ☐ N/A							
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Please E-mail to:

Phone Number:

GENERAL AUTHORIZATION						
I HEREBY AUTHORIZE AND ITS AFFILIATES TO VERIFY ANY AND ALL INFORMATION PROVIDED OR REQUESTED WITH THIS APPLICATION, INCLUDING BUT NOT LIMITED TO MY PAST AND PRESENT EMPLOYMENT, EARNING RECORDS, BANK ACCOUNTS, STOCK HOLDINGS AND ANY OTHER ASSET BALANCES NEEDED TO PROCESS MY LOAN APPLICATION.						
I UNDERSTAND THAT FALSE INFORMATION AND STATEMENTS MAY RESULT IN POSSIBLE PROSECUTION UNDER FEDERAL AND STATE LAWS. FURTHER, I UNDERSTAND THAT MY INFORMATION WILL BE SCRUBBED AGAINST THE OFAC, SDN LISTS, EXCLUSIONARY AND OTHER LISTS TO CONFIRM COMPLIANCE WITH THE US PATRIOT ACT, COUNTER-TERRORISM REGULATIONS AND BSA/AML REGULATIONS.						
Applicant I AUTHORIZE OF THE STATEMENTS MADE HEREIN AND TO DETERMINE MY CREDITWORTHINESS.						
Applicant Authorization/Signature:	Soci	l Sec. #: Date:				
Co-Applicant I AUTHORIZE, THE ACCURACY OF THE STATEMENTS MADE HEREIN AND TO DETERMINE MY CREDITWORTHINESS. Co-Applicant Authorization/Signature: Social Sec. #: Date:						
		al Sec. # Date.				
INFORMATION FOR GOVERNMENT MONITORING PURPOSES						
The purpose of collecting this information is to help ensure that all applicants are treated fairly and that the housing needs of communities and neighborhoods are being fulfilled. For residential mortgage lending, federal law requires that we ask applicants for their demographic information (ethnicity, sex, and race) in order to monitor our compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to provide this information, but are encouraged to do so. The law provides that we may not discriminate on the basis of this information, or on whether you choose to provide it. However, if you choose not to provide the information and you have made this application in person, federal regulations require us to note your ethnicity, sex, and race on the basis of visual observation or surname. The law also provides that we may not discriminate on the basis or age or marital status information you provide on this application. Instructions: You may select one or more "Hispanic or Latino" origins and one or more designations for "Race." If you do not wish to provide some or all of this information, select the applicable check box.						
BORROWER		CO-BORROWER				
ETHNICITY ☐ Hispanic or Latino ☐ Mexican ☐ Puerto Rican ☐ Cuban ☐ Other Hispanic or Latino — Enter Origin: Examples: Argentinian, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, etc. ☐ Not Hispanic or Latino ☐ I do not wish to provide this information SEX: ☐ Male ☐ Female ☐ I do not wish to provide this information	RACE American Indian or Alaska Native- Enter name of entolled or principal tribe: Asian Asian Indian Chinese Filipino Japanese Korean Vietnamese Other Asian - Enter race: Ex: Hmong, Laotian, Thai, Pakistani, Cambodian, etc Black or African American Native Hawaiian or Other Pacific Islander Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander - Enter race: White I do not wish to provide this information	ETHNICITY ☐ Hispanic or Latino ☐ Mexican ☐ Puerto Rican ☐ Cuban ☐ Other Hispanic or Latino — Enter Origin: Examples: Argentinian, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, etc. ☐ Not Hispanic or Latino ☐ I do not wish to provide this information SEX: ☐ Male ☐ Female ☐ I do not wish to provide this information	RACE American Indian or Alaska Native- Enter name of entolled or principal tribe: Asian Asian Indian Chinese Filipino Japanese Korean Vietnamese Other Asian - Enter race: Ex: Hmong, Laotian, Thai, Pakistani, Cambodian, etc Black or African American Native Hawaiian or Other Pacific Islander Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander - Enter race: White I do not wish to provide this information			
THE DEMOGRAPHIC INFORMATION WAS PROVIDED THROUGH:						
Was the ethnicity of the Borrower collected on the basis of visual observation or surname? ☐ NO ☐ YES						

Was the ethnicity of the Borrower collected on the basis of visual observation or surname? \square NO \square YES Was the sex of the Borrower collected on the basis of visual observation or surname? \square NO \square YES Was the race of the Borrower collected on the basis of visual observation or surname? \square NO \square YES

TO BE COMPLETED BY FINANCIAL INSTITUTION (FOR APPLICATION TAKEN IN PERSON):

☐ Face-to-Face Interview (includes Electronic Media w/Video Component)

☐ Telephone Interview

☐ Fax or Mail☐ Email

Please E-mail to:

Phone Number: